

# Senior Living Comparison Guide



A guide to assist you and your family as your research various communities

|                                     |                             |                          |                          |
|-------------------------------------|-----------------------------|--------------------------|--------------------------|
|                                     | Apple Valley Place          |                          |                          |
|                                     | Name of Community           |                          |                          |
|                                     | Name of Community           |                          |                          |
|                                     | Name of Community           |                          |                          |
| <input checked="" type="checkbox"/> | <b>Check All That Apply</b> |                          |                          |
|                                     | <input type="checkbox"/>    | <input type="checkbox"/> | <input type="checkbox"/> |
|                                     | <input type="checkbox"/>    | <input type="checkbox"/> | <input type="checkbox"/> |
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|                                     | <input type="checkbox"/>    | <input type="checkbox"/> | <input type="checkbox"/> |

## First Impressions and Tour

### Surroundings

Were the grounds, landscaping and building exterior well-maintained?

Was the community clean, attractive and odor free?

### Dining

Were you invited to dine with residents?

Was your dining experience pleasant? Was staff friendly and attentive?

Was your food appetizing and served at the right temperature?

### Residents

Were residents gathered throughout common areas and engaged in solo or group activities?

Were you introduced to residents during your visit?

Ask residents what they like best about living at the community.

### Staff

Were you warmly greeted immediately upon entering?

Was staff friendly, professional and knowledgeable?

Was staff kind to residents and did they know them by name?



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Apple Valley Place

Name of Community

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**Check All That Apply**

## Amenities and Services

### Surroundings

24-hour staff

Dining (quality and variety, three meals per day, accommodations for special diets, etc.)

Calendar of activities and events

Scheduled transportation

Utilities paid

Housekeeping and linen services

Laundry facilities

Parking (guests and residents)

Beauty salon and barber shop

Pet-friendly policy

Emergency protocols for residents: Security system

Handicap accessibility

### Apartments

Various floor plans to choose from

Kitchenette or full kitchen

Emergency alert system or pull cords

Easily accessible cabinets, closets and storage

Handrails in restrooms

Individual climate controls

Clean carpets, walls and countertops

Walking surfaces are carpeted or non-skid

# Costs and Financials

## Contract and Fees Checklist



Check which ones apply for each community & fill in the blanks

|   | Name of Community   | Name of Community   | Apple Valley Place  |
|---|---|---|---|
| Is there a buy-in fee?                                    | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  |
| Is there a security deposit?                              | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  |
| Is there a second occupant fee?                           | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  |
| Are there recurring monthly fees (for care, meals, etc.)? | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  |
| Do fees change? If yes, how often?                        | <input type="radio"/> No <input type="radio"/> Yes<br>How Often? _____  | <input type="radio"/> No <input type="radio"/> Yes<br>How Often? _____  | <input type="radio"/> No <input type="radio"/> Yes<br>How Often? _____  |
| Length of lease (long-term or month-to-month)             | <input type="radio"/> Long-term<br><input type="radio"/> Month-to-Month | <input type="radio"/> Long-term<br><input type="radio"/> Month-to-Month | <input type="radio"/> Long-term<br><input type="radio"/> Month-to-Month |
| Monthly pet fee?  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  | <input type="radio"/> No <input type="radio"/> Yes<br>If Yes: \$ _____  |
| Move-out policy   | If Yes: \$ _____<br>_____<br>_____                                      | If Yes: \$ _____<br>_____<br>_____                                      | If Yes: \$ _____<br>_____<br>_____                                      |
| What details stood out to you the most?                   | If Yes: \$ _____<br>_____<br>_____                                      | If Yes: \$ _____<br>_____<br>_____                                      | If Yes: \$ _____<br>_____<br>_____                                      |
| What was your overall impression of the community?        | If Yes: \$ _____<br>_____<br>_____                                      | If Yes: \$ _____<br>_____<br>_____                                      | If Yes: \$ _____<br>_____<br>_____                                      |

### Notes

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